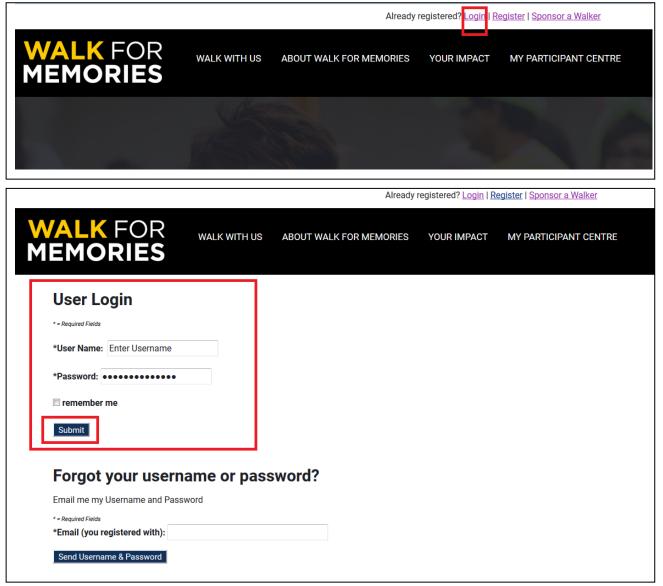


# After Registration: Importing and Adding Contacts to Your Participant Centre

Follow along 3 easy steps and their screenshots to guide you through the process of importing a group of contacts, or adding contacts one-by-one into your Participant Centre.

### <u>Step 1:</u>

From <u>walk.alz.to</u>, login to your Participant Centre by clicking on the top right "Login" button.



Continue to Participant Centre.

		We	elcome back, Sarah.	Logout   Sponsor a Walker
WALK FOR MEMORIES	WALK WITH US	ABOUT WALK FOR MEMORIES	YOUR IMPACT	MY PARTICIPANT CENTRE
Members Area Welcome Sarah! If you are not San CLICK HERE TO C		_		

## <u>Step 2:</u>

On the right column, click the tab "Add Contacts".

				Welcome back, Sarah	. <u>Logout   Sponsor a Walker</u>
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#### Step 3.1: Add a contact one-by-one

#### (For adding large quantities of contacts, see step, 3.2)

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Comp	ose Message 🖓 Add to Group 🔻 谢 D	Delete [	📑 Email All					Drafts
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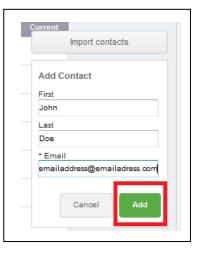
Under the column to the right, click "Add a single contact"

Then, enter their Name and Email. When finished, click "Add". - $\rightarrow$ 

You will see a green notification to tell you that new person was successfully added. And that's it! That is how you add a single contact.

To add a large list of contact, go to the next step: Step 3.2.

S TI	he contact was added.							Compose
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g Com	pose Message	Delete	Email All					Sent
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#### Step 3.2: Add a group of contacts.

Under the column to the right, click "Import Contacts"

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Con	npose Message  ෯ Add to Group 🔻 🏢 D	elete 📑 Email All					Drafts
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		Groups Sarah's Contacts				Donati	Contacts

Most email clients (Hotmail, Outlook, Gmail, Apple etc...) have the option to download your address book (contacts).

#### **Option: Yahoo or Gmail**

The Participant Centre is able to connect directly with Yahoo or Gmail. With your permission, when you click on the option and click "Next", it will ask you to sign into your account.

#### **File-based Import**

If you are with an email client other than Yahoo or Gmail, you will need to export your contacts from your email, save the file to your computer as a .CSV (comma separated values), and then upload it to the Participant Centre.

Important Note: Make sure to save the .CSV file with three distinct columns labelled "First Name", "Last Name", and "Email".

Click "Browse" in the Participant Centre to open files on your computer. Then, click on the file you are uploading. Click "Open". Then, click "Next" in the Participant Centre.

Home Email Progress Personal Page
Import Contacts
1 Select Source 2 Retrieve Contacts 3 Select Contacts
View Results
Select an Import Source (Tell me more)
Importing contacts from other email services into your Participant Center Address Book makes it easy to solicit donations, monitor who responded, and follow up with personal thank you notes.
Let's begin by identifying where you keep your address book.
You can import contacts directly from an email service below:
© Gmail
• YAHOO!
OR you can upload a .csv file exported from another email client:
File-based import for
(Hotmail, Apple, Outlook, AOL)  Browse No file selected.
Cancel Next

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Import Contacts	) Retrieve Contacts	Center Address Book makes it in all thank you notes.	easy to	

When your import is done loading, you can review the data. Click "Next"

Select Source     View Results	Select Contacts	• <b>f ⊻</b> in
	and provide the second state of	
	pping preview and confirm that it Proposed Email	

Select if you would like all, or some of your contacts imported.

Home Email Progress Personal Page	
Import Contacts	• 🗗 🔽 in
1 Select Source 2 Retrieve Contacts 3 Select Contacts	
4 View Results	
Select Contacts to Import Your contacts were successfully retrieved. Import all or some of the retrieved contacts into your	
Participant Center Address Book.	
Cancel	

If you want to import only some contacts, select each contact you want to import by selecting the check-box beside their name. Then, click "Next".

Home	e Email Progress	Personal Page			
	rt Contacts Select Source ② F 4) View Results	Retrieve Contacts 3	) Select Contacts		• f 🔽 in
Your con Participa	Contacts to Import	rticipant Center Address Book.	ne retrieved contacts into your r Address Book.		
(Select a	ill or none)				
	First Name Sarah	Last Name	Email		
(Select a	ill or none)		Cancel	Next	

If there are duplicates, the Participant Centre will notify you and ask you to resolve them, or ignore them.

Home Email Progress	Personal Page	
Import Contacts		
1 Select Source 2	Retrieve Contacts 3 Se	elect Contacts
4 View Results		
View and Work with Results Results of the contact import are listed		
▲ 1 Possible Duplicate Cont	acts to Resolve, 0 Resolved	
Possible Duplicate Contacts		
This list shows the retrieved contacts Participant Center Address Book.	whose name or email address closely	matches an existing contact in your
CSV Contact	Possible Duplicate Contact	Resolve Possible Duplicate?
Sarah <b>ang Karatan</b> <b>Manang Karatan</b> @gmail.com	Sarah <b>Managar</b> Managaran Com	Add Update Ignore
		$\Rightarrow$ $\Rightarrow$ $\Rightarrow$
		Finished

Once you make your choice, click "Finished". The page will take you back to a list of all of your contacts.

And that's all! Now you are ready to send an email. You can refer to the <u>After Registration: How to</u> <u>send an email</u> guide if you need step-by-step help with setting up an email in the Participant Centre.