

Alzheimer Society

Gift of Publicly Traded Securities

Step 1: Prior to transferring securities to us, please fax or email this form to:

Christopher Mokler, Manager, Accounting - Alzheimer Society of Toronto
Fax: 416-322-6656 Email: cmokler@alzheimerssc.org

Step 2: Donor Information – Name of donor for charitable receiving purposes:

Name: _____ Phone: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Email: _____

Gifts of \$1,000 or more are acknowledged in our Annual Report.

Please indicate if you prefer to remain anonymous

Step 3: This letter will confirm my intention to donate the following securities to the Alzheimer Society without restriction and which can be sold at any time considered appropriate.

Name of Shares: _____

Number of Shares: _____

Authorization of donor: _____ Date: _____

Step 4: Your Broker/Delivering Custodian Information:

Name of firm:

Broker's name:

Phone: _____ Email:

Step 5: To transfer securities, please advise your broker of the following

Alzheimer Society broker details:

Anwar Husain, Investment Advisor, BMO Nesbitt Burns

22 St. Clair Ave East, Suite 1203

Toronto, Ontario M4T 2S7

416-485-4136

anwar.husain@nbpcd.com

Account # is 615-02538 10 and please quote our Dealer Rep Code as "9185 KQI".

Transfer information should include: CUID: NTDT and BBS FINS # T009

Please be advised that the value of the donation receipt will be based on the closing price of the securities on the day that they are received into the Society's account in accordance with our policy and Canada Revenue Agency (CRA) regulations